

Fox River Resources Corporation

700-350 Bay Street, Toronto, ON M5H 2S6

Fox River Engages Investor Relations Firm

TORONTO, May 12, 2021 – Fox River Resources Corporation (the “Company”) (CSE: FOX) announces that it has engaged Harbor Access LLC (“Harbor”) to assist the Company with investor relations activities in Canada and the United States of America. Pursuant to an agreement entered into with Harbor with an effective date of May 15, 2021, Harbor will receive a cash fee of \$6,250 per month for an initial six month period. Harbor does not have any interest, directly or indirectly, in the Company or its securities, or any right to acquire such an interest.

Harbor has a team with a combined 75 years of collective experience in capital markets, who have operated through all the markets’ various cycles. Harbor is one of the industry’s leading investor relations firms, offering best practices for both investor relations and investor access. Harbor works with many Canadian listed companies in order to properly and effectively communicate their value to the institutional investment community.

ABOUT FOX RIVER

Fox River owns a 100% interest in the Martison Phosphate Project, located near Hearst, Ontario. Additional information can be found at www.fox-river.ca or under Fox River’s profile on SEDAR, including the NI 43-101 Technical Report dated April 11th, 2016.

For further information, please contact:

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Neither the Canadian Securities Exchange nor its Regulation Services Provider (as that term is defined in the policies of the Exchange) accepts responsibility for the adequacy or accuracy of this release.

Forward-Looking Statements

Certain information set forth in this news release may contain forward-looking statements that involve substantial known and unknown risks and uncertainties, including, but not limited to, exploration results, potential mineralization, statements relating to mineral resources, and the Company’s plans with respect to the exploration and development of its properties. These forward-looking statements are subject to numerous risks and uncertainties, certain of which are beyond the control of Fox River Resources Corporation, including, but not limited to, the impact of general economic conditions, industry conditions, volatility of commodity prices, risks associated with the uncertainty of exploration results and estimates, currency fluctuations, dependency upon regulatory approvals, the uncertainty of obtaining additional financing, exploration risk and Covid-19 pandemic related orders. Readers are cautioned that the assumptions used in the preparation of such information, although considered reasonable at the time of preparation, may prove to be imprecise and, as such, undue reliance should not be placed on forward-looking statements.